



INSTRUCTIONS FOR MY WILL

At O'Shea Russell Solicitors we have been assisting Clients with Succession Planning for over 25 years and have been providing invaluable assistance around guidance.

(You may wish to complete all or part of this Form before meeting your Solicitor to have a Will made. This is optional and it is not necessary to fill this Form out before you meet your Solicitor)

PERSONAL DETAILS

My Full Name

My Address

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My Occupation

My Date of Birth

MY PPS Number

Instructions in relation to burial (this should be communicated to your Family as your Will may not be read until after your funeral).....

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MY CHOSEN EXECUTORS

Name 1

Address

Name 2.....

Address

MY IMMEDIATE FAMILY:

Spouse/Civil Partner if any:

Children: Name Address

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.....
.....

DETAILS OF MY ASSETS

House/Lands (if solely owned):

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Bank/Building Society Accounts:

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An Post (Incl. Prize Bonds):

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Pensions:

.....
Life Insurance Policies:
Credit Union Account:

.....
Stocks/Shares:

.....
My Birth/Marriage Certificate/Spouse's Death Certificate may be found in:

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My Life Insurance Policies may be found in

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My Bank Account/Credit Union books may be found in

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My An Post Documents to include Prize Bonds may be found in:

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The Deeds for my Property may be found in:

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My Grave Plot papers may be found in:

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I have lodged an envelope for safe keeping with:

Name:

Address:

Tel No:

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